

GROUP REPORTS DESCRIPTIONS

Small/Merit Groups

As of 1/1/2025

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Affordable Care Act/Employer Reports

ERISA Report

ERISA Form 5500 produced by Underwriting

W-2 Report

W-2 reporting of employer-sponsored health coverage

Age Related Reports

Age 65 and Over

Members age 65 and Older

Age 65 in Two Months

Members turning 65 in two months

Age 65 Letters Generated

Created based on member age and group benefits

Canceled Dependents

Listing of members ineligible due to age

Dependent/Student Cancellation Report

Created based on member age and group benefits

Late Cancels / Deps Prev Missed, Now Canceled

Created based on member age and group benefits

Late Cancels / Stu Prev Missed, Now Canceled

Created based on member age and group benefits

Student Verification Cancellation Report

Created based on member age and group benefits

Group Billing Eligibility Reports

Group Billing Eligibility Report

Group-billed contract listing

Group Billing Eligibility Report-Subscriber Billed

Subscriber-billed contract listing

Rewards and Incentive Reports

BeHealthy Rewards Gift Card Payments

Detailed listing of Be Healthy Reward Gift cards and amounts

Spending Account Reports

Flex Eligibility - Successful Updates

Lists successful enrollment records sent in by the group

Flex Eligibility Error Messages - Group

Lists error records that need to be corrected by the group.

Flex Eligibility Info Messages - Group

Lists enrollment records that are pending/ informational for the group

Spending Accounts Fees Billed

Spending Account billable administration fees

Subscribers with Spending Accounts

Lists account types for subscribers with spending accounts also shows election amounts

YTD Account Summary Report

Lists eligibility detail by group #/division of subscribers with spending accounts

Subscriber Eligibility Reports

Eligibility Processing Msg-Manual Address Updates

Address change requests that have been completed

Eligibility Report in Spreadsheet Uploader Format

Enrollment census in spreadsheet-upload format

Group Age/Sex Demographic Grid Report

Age and gender demographic breakdown

Subscriber Eligibility Reports

Grp Billed Cobra Covg exceeding 12 months

Invalid Address Report

Missing SSN Report

Subscriber Dep Address

Subscriber Dep Address (no SSN)

Subscriber Dep Address-Subscr Billed

Subscriber Dep Address-Subscr Billed (no SSN)

COBRA contracts over 12 months

Report listing of contracts with an invalid address

Members missing SSN information

Full Subscriber and Dependent Census for group-Billed Contracts

Full subscriber and dependent census for group-billed contracts without SSN

Full Subscriber and Dependent Census for subscriber-billed Contracts

Full subscriber and dependent census for subscriber-billed contracts without SSN